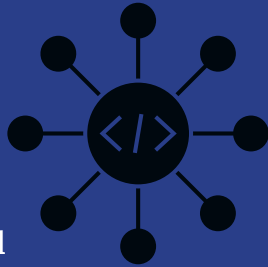


Japan Spotlight 2023

82% of organizations surveyed use open source at a moderate / significant / widespread level



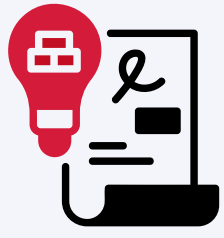
62% of respondents believe that OSS is **more secure** than closed software



Organizations with an OSS initiative are more likely to follow a rigorous approach to **OSS component evaluation**



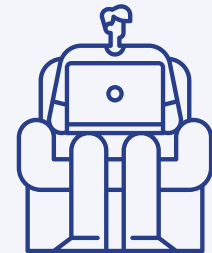
Licensing of intellectual property (IP) is the leading concern to organizational OSS use



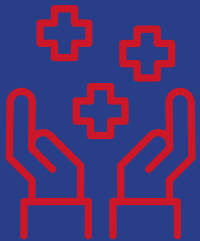
Top concerns about contributing include **legal and leaking IP issues**



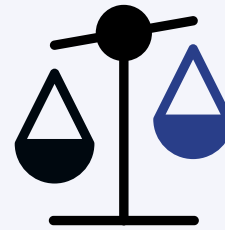
69% of respondents spend some time contributing to OSS in their **personal time**



Respondents contribute to OSS due to both **individual and collective** benefit



Benefits exceed the costs of OSS use in half of organizations surveyed



67% of respondents agree that OSS is valuable to their organization



OSS contributions deliver multiple benefits including **improved security and software quality**



Funding for the commercial OSS startup ecosystem should be the leading investment area



OSS technologies in **Data science and AI / ML** factor prominently into future organizational plans

